

# Market Mood





24th Sept 2025

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<b>LTP</b>	25169.50
<b>R1</b>	25400
<b>R2</b>	25500
<b>S1</b>	25050
<b>S2</b>	24950



<b>LTP</b>	55509.75
<b>R1</b>	55800
<b>R2</b>	56000
<b>S1</b>	55200
<b>S2</b>	55000

• Nifty slipped slightly to 25,169 (-0.13%), showing profit-booking after testing the 25,400–25,500 supply zone, which continues to act as strong resistance. The index is still holding above the short-term EMAs, with immediate support placed around 25,050–24,950. The RSI at 56.8 indicates mild cooling off, while ADX at 20.5 signals a trend that is still in its early phase. With weekly expiry, volatility is likely to stay elevated until then, range-bound action with a slight bullish bias is likely.

• Bank Nifty closed at 55,509 (0.41%), consolidating near the short-term EMAs after the recent rebound. The index is finding immediate support around 55,200–55,000, which aligns with the 20-day EMA, while resistance remains at 55,800–56,000. The RSI at 57.6 shows steady momentum without overbought signals, and ADX at 21.8 indicates a developing trend. Sustaining above 55,200 could keep the bullish bias intact for a move towards 56,200–56,500, while a break below 55,000 may trigger downside pressure towards 54,500.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	46,357.06	64.28	0.14
24 Sep, 2025   07:50 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,656.92	-36.83	-0.55
24 Sep, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	22,573.47	-215.50	-0.95
24 Sep, 2025   01:29 IST				
	<b>FTSE</b> <small>CFD</small>	9,223.32	-3.36	-0.04
23 Sep, 2025   20:59 IST				
	<b>CAC</b> <small>CFD</small>	7,872.02	41.91	0.53
23 Sep, 2025   20:59 IST				
	<b>DAX</b> <small>CFD</small>	23,611.33	84.28	0.36
23 Sep, 2025   20:59 IST				

## Sentiment Gauge



**SIDEWAYS TO POSITIVE**

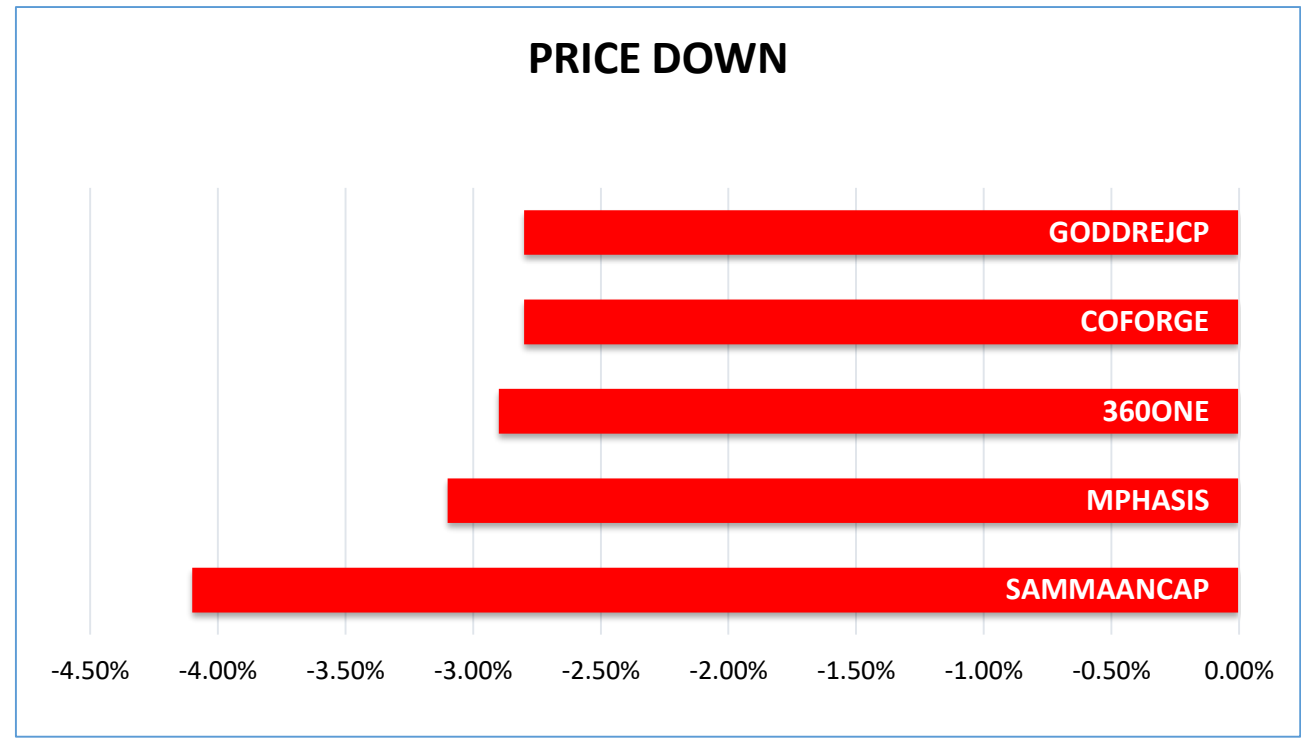
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	<b>-3551.19</b>	<b>2670.87</b>
<b>Adv/Dec</b>		
<b>Advance</b>	<b>Decline</b>	<b>A/D Ratio</b>
<b>77</b>	<b>135</b>	<b>0.57</b>

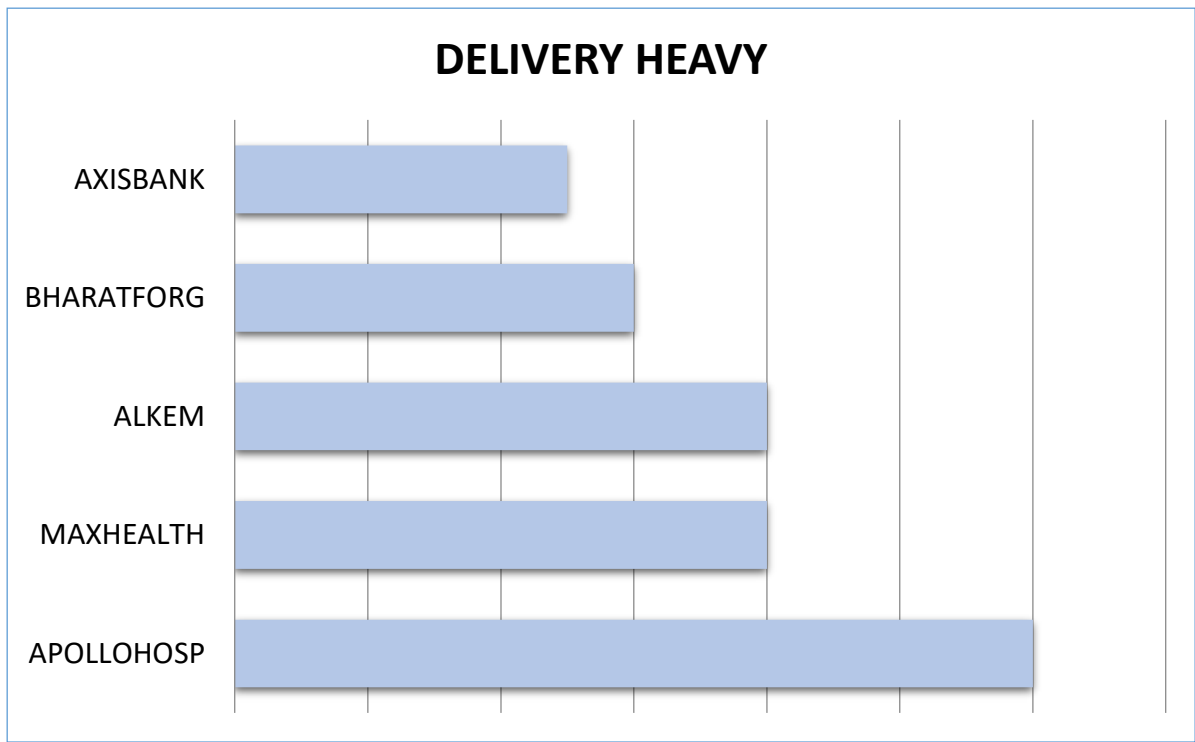
**PRICE UP**



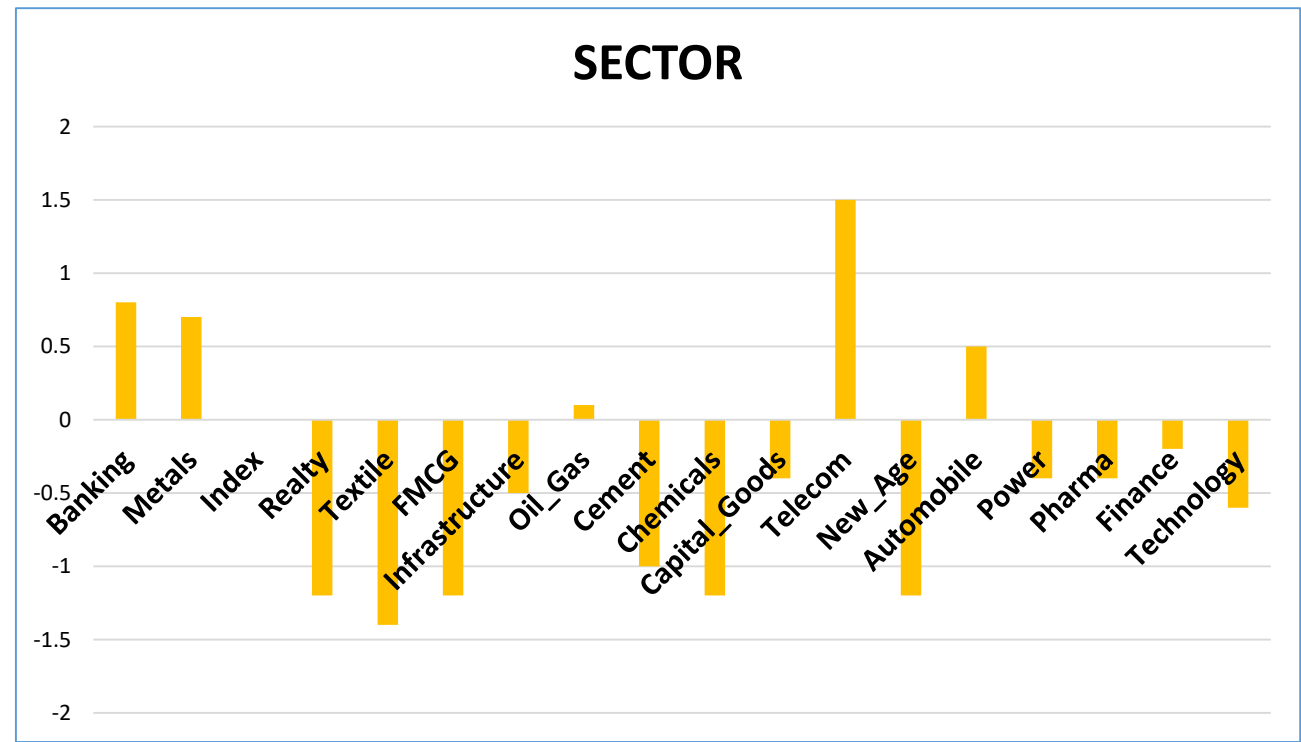
**PRICE DOWN**



**DELIVERY HEAVY**



**SECTOR**



## CALL OF THE DAY



## LUMAXIND (Intraday pick)

BUY IN RANGE :- 4600- 4620 SL :- 4530 Target:- 4742

LUMAXIND has staged a clear breakout from a consolidation phase on the daily timeframe, closing the session with a strong bullish candlestick supported by volumes well above the 20-day average, indicating healthy accumulation. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the prevailing uptrend. With the RSI at 68.95 and trending upward, momentum remains robust, suggesting further upside potential in the near term.

## DELIVERY CALL



## SUPRAJIT (Delivery pick)

Buy Range :-494 - 496 SL: 479 (daily closing basis) Target :- 523

SUPRAJIT has staged a decisive breakout from a consolidation zone on the daily timeframe, ending the session with a strong bullish candlestick supported by volumes well above the 20-day average, highlighting robust accumulation. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, underscoring the strength of the ongoing uptrend. With the RSI at 68.29 and trending higher, momentum remains firmly bullish, suggesting scope for further upside in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,169.50	-32.85	-0.13	25,282	25393.87	25,057.31	24,945.13
INDUSINDBK	755	20.7	2.82	774	792.1882	736.41	717.81
AXISBANK	1,170.00	25.6	2.24	1,192	1213.347	1,148.33	1,126.65
BAJFINANCE	1,025.90	19.4	1.93	1,047	1068.201	1,004.75	983.60
JSWSTEEL	1,137.90	20.9	1.87	1,160	1181.814	1,115.94	1,093.99
MARUTI	16,083.00	267	1.69	16,399	16715.91	15,766.54	15,450.09
SBIN	869.6	14.35	1.68	885	900.9067	853.95	838.29
KOTAKBANK	2,052.00	30.3	1.5	2,080	2108.669	2,023.67	1,995.33
ADANIENT	2,666.00	36.5	1.39	2,729	2792.701	2,602.65	2,539.30
NTPC	343.05	3.85	1.14	347	351.0216	339.06	335.08
TATASTEEL	173.21	1.82	1.06	175	176.9188	171.36	169.50
TATAMOTORS	702.2	5.95	0.85	710	718.1792	694.21	686.22
M&M	3,610.00	25.2	0.7	3,671	3732.692	3,548.65	3,487.31
BAJAJFINSV	2,084.00	14.5	0.7	2,102	2119.314	2,066.34	2,048.69
POWERGRID	288.55	1.9	0.66	291	293.6537	286.00	283.45
EICHERMOT	6,982.50	36.5	0.53	7,098	7212.599	6,867.45	6,752.40
LT	3,660.00	15.5	0.43	3,697	3734.023	3,622.99	3,585.98
DRREDDY	1,305.30	3.9	0.3	1,316	1326.41	1,294.74	1,284.19
INFY	1,500.60	1.1	0.07	1,515	1528.885	1,486.46	1,472.31
SHRIRAMFIN	628.3	0.45	0.07	635	640.7107	622.09	615.89
RELIANCE	1,390.50	-0.1	-0.01	1,402	1414.356	1,378.57	1,366.64
HINDALCO	745.6	-0.1	-0.01	753	761.0905	737.85	730.11
TATACONSUM	1,128.40	-1.7	-0.15	1,139	1149.473	1,117.86	1,107.33
COALINDIA	394	-0.7	-0.18	396	398.6805	391.66	389.32
ONGC	236.89	-0.58	-0.24	239	240.3459	235.16	233.43





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